

LEICESTER & LEICESTERSHIRE 2050: OUR VISION FOR GROWTH

Leicestershire County Council
Scrutiny Commission
7 February 2018

CONSULTATION DRAFT PLAN

The Partners



IDENTIFYING HOUSING NEED: PREPARING THE HEDNA

- Provides evidence on “full objectively assessed need for market and affordable housing” (OAN)
- Process of establishing need set out in NPPF and Planning Practice Guidance
- The key elements are:
 - Demographic need +
 - Adjustments to support economic growth +
 - Adjustments to address market signals & affordable housing delivery
- Figures and modelling undertaken at local authority level but also...
- Consistency of approach is needed at HMA level



HOUSING AND ECONOMIC DEVELOPMENT NEEDS ASSESSMENT



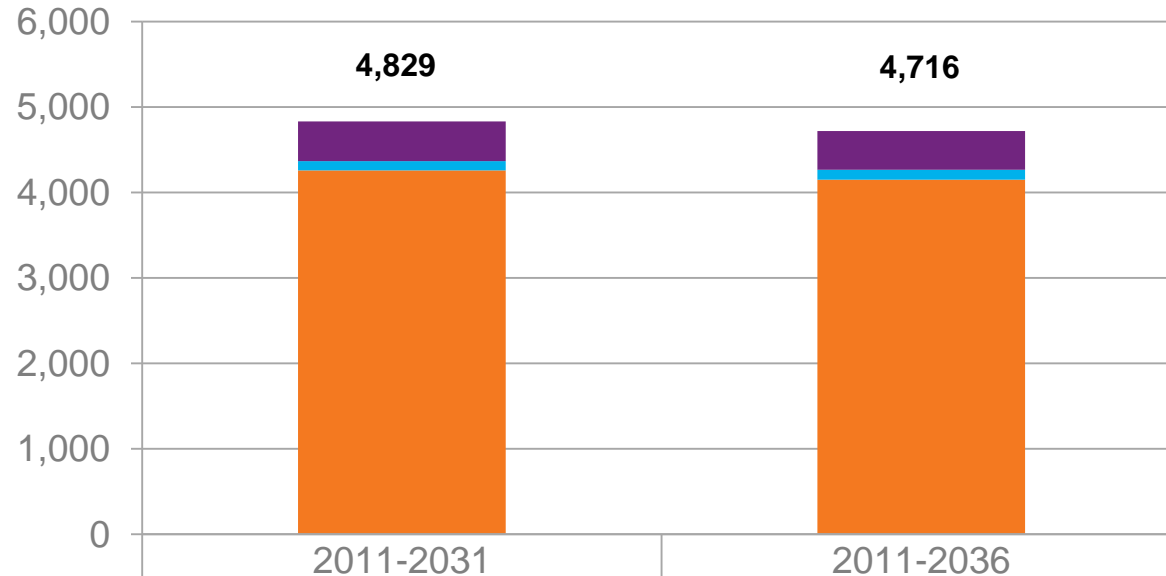
TABLE 1: Housing Need 2011-31

Authority	Housing need	
	Number of dwellings per annum	Total number of dwellings
Blaby DC	370	7,400
Charnwood BC	1,031	20,620
Harborough DC	532	10,640
Hinckley & Bosworth BC	471	9,420
Leicester City	1,692	33,840
Melton BC	186	3,720
North West Leicestershire DC	481	9,620
Oadby & Wigston BC	148	2,960
Total (L & L)	4,829	96,580

TABLE 2: Housing Need 2011-36

Authority	Housing Need	
	Number of dwellings per annum	Total number of dwellings
Blaby DC	361	9,025
Charnwood BC	994	24,850
Harborough DC	514	12,850
Hinckley & Bosworth BC	454	11,350
Leicester City	1,668	41,700
Melton BC	170	4,250
North West Leicestershire DC	448	11,200
Oadby & Wigston BC	155	3,875
Total (L & L)	4,716	117,900

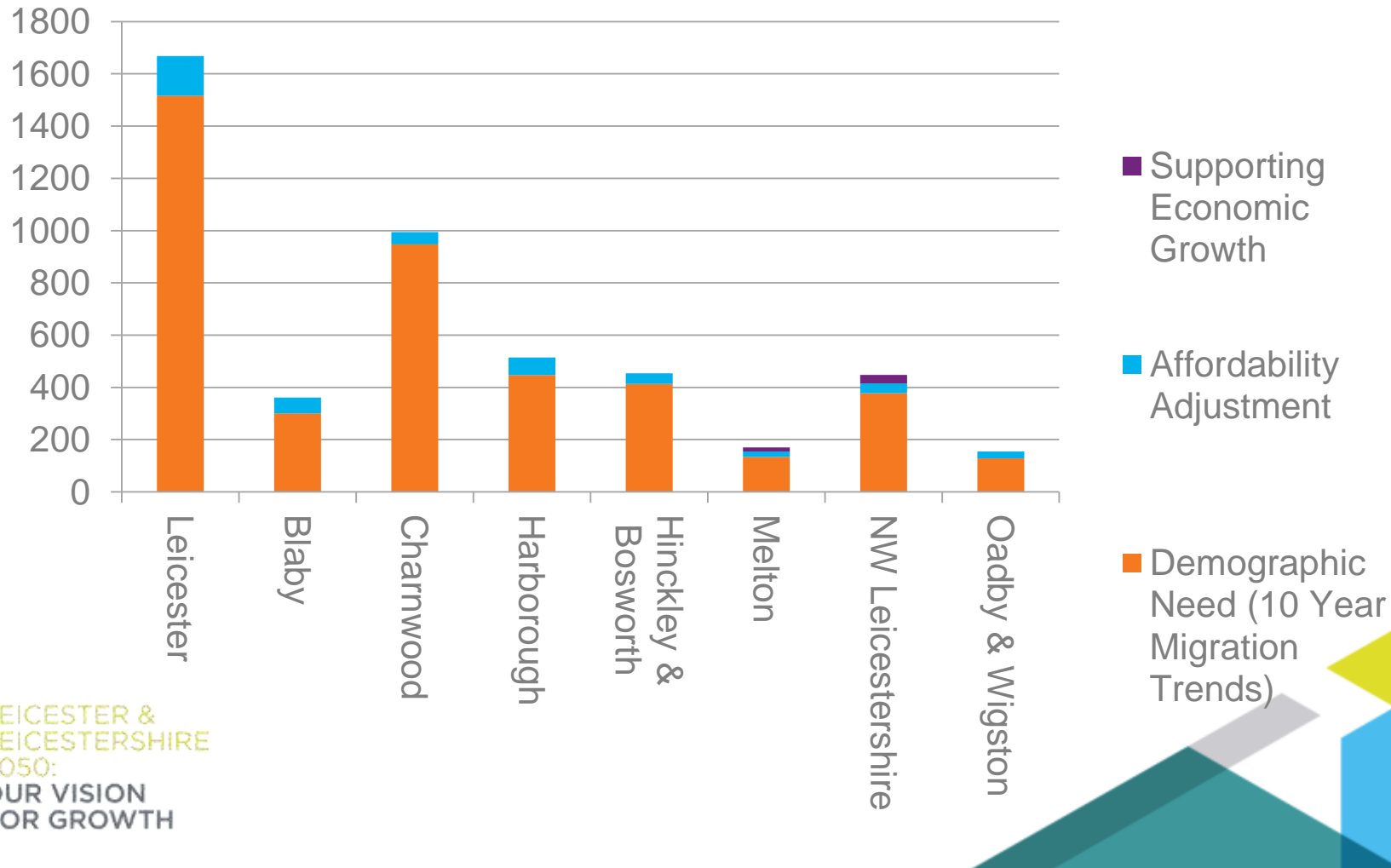
Conclusions on housing need: HMA Level (GL Hearn: HEDNA (January 2017))



	2011-2031	2011-2036
Improving Affordability	461	451
Longer-term Migration	109	116
Starting Point	4,259	4,149



Housing Need Conclusions: LA Level Dwellings per Annum, 2011-36 (GL Hearn: HEDNA (January 2017))



HOUSING AND ECONOMIC DEVELOPMENT NEEDS ASSESSMENT



TABLE 3: Employment Land needs (Ha) 2011-31 and 2011-36

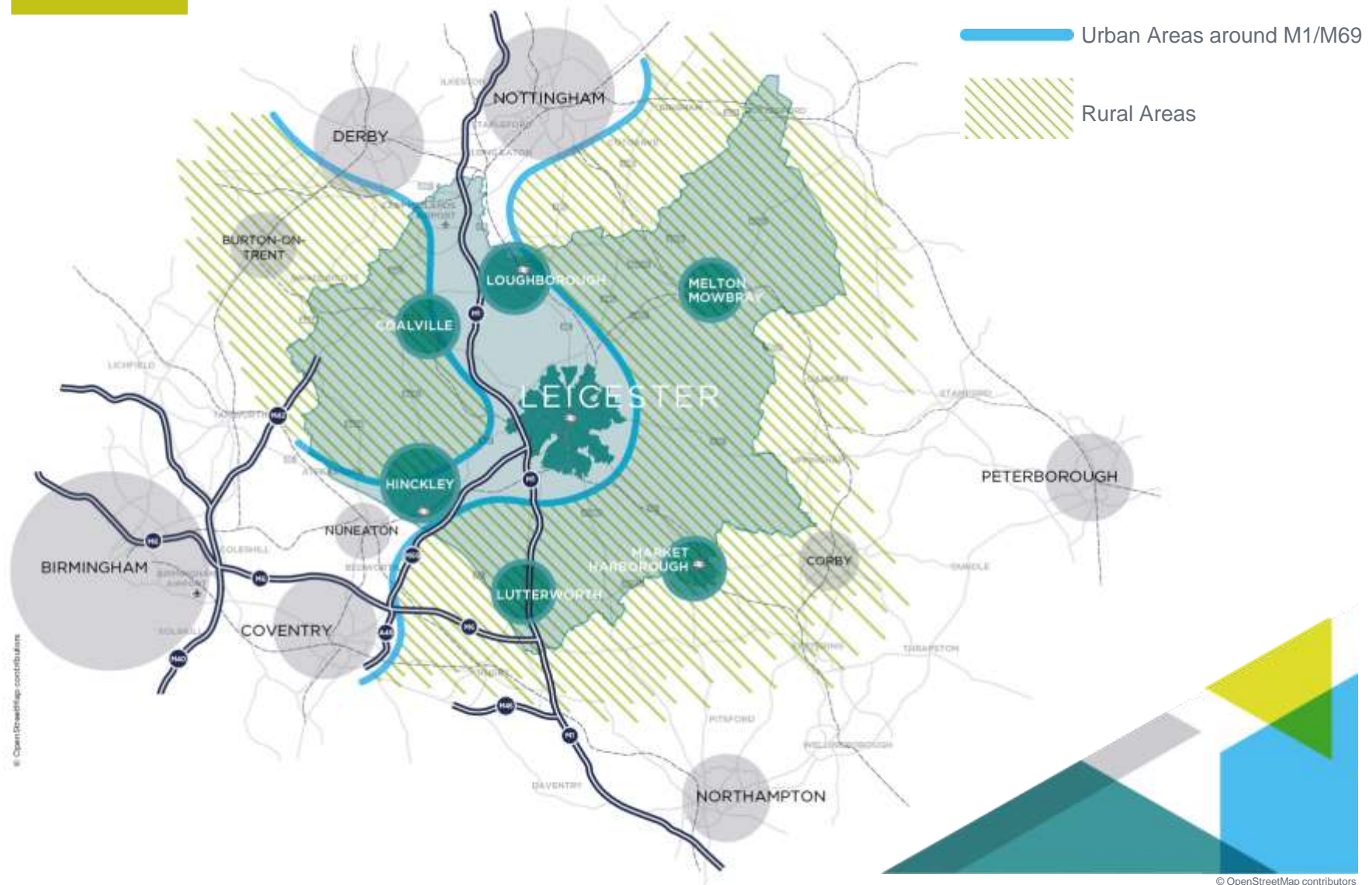
	2011-31			2011-36		
	B1a/b	B1c/B2	Small B8	B1a/b	B1c/B2	Small B8
Blaby DC	37-45	15	10	47-48	19	12
Charnwood BC	14-37	21	11	17-40	26	13
Harborough DC	14-21	22	8	17-24	28	9
Hinckley & Bosworth BC	11-32	14	16	13-34	17	20
Leicester City council	2-6	36	15	3-7	45	19
Melton BC	10-18	21	14	10-23	26	17
North West Leicestershire DC	45-46	3	17	50-56	4	21
Oadby & Wigston BC	1	0	4	2	0	5
Totals (L & L)	142-198	132	93	177-215	165	117

NOTIONAL HOUSING NEED AND SUPPLY (2031-50) – FOR DRAFT SGP



LPA	Notional Needs (Figures extrapolated from HEDNA)		Delivery on non-strategic sites		Delivery on strategic sites	Total Delivery	
	dpa	Total	dpa	Total	Total	dpa	Total
BDC	361	6,859	110	2,060	15,500	924	17,560
CBC	994	18,886	470	8,890	10,000	994	18,890
HDC	514	9,766	150	2,930	15,000	944	17,930
H&BBC	454	8,626	140	2,590	7,500	531	10,090
LCC	1,668	31,692	550	10,450	0	550	10,450
MBC	170	3,230	80	1,520	3,000	238	4,520
NWLDC	448	8,512	240	4,520	4,000	448	8,520
O&WBC	155	2,945	60	1,140	1,500	139	2,640
Total	4,764	90,516	1,800	34,100 (38%)	56,500 (62%)	4,768	90,600

SETTLEMENT PATTERN



NATIONAL POLICIES

INDUSTRIAL STRATEGY

- Improving productivity
- Enhancing UK prospects for growth
- A framework for L & L - Local Industrial Strategy



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HOUSING STRATEGY

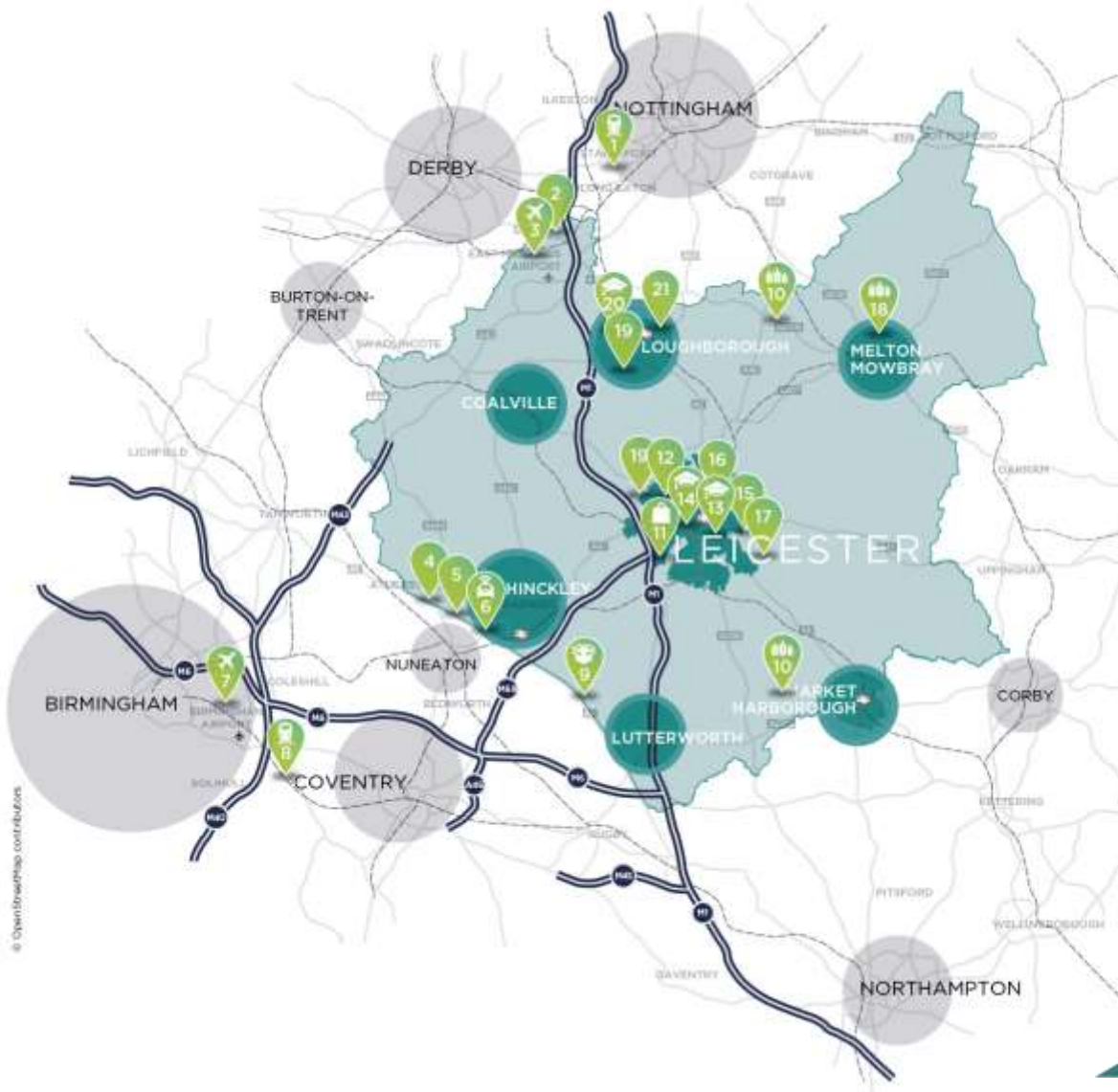
- Delivering homes at a faster rate
- Links to infrastructure provision
- New ways of undertaking strategic planning



OUR ECONOMY AND THE MIDLANDS ENGINE STRATEGY



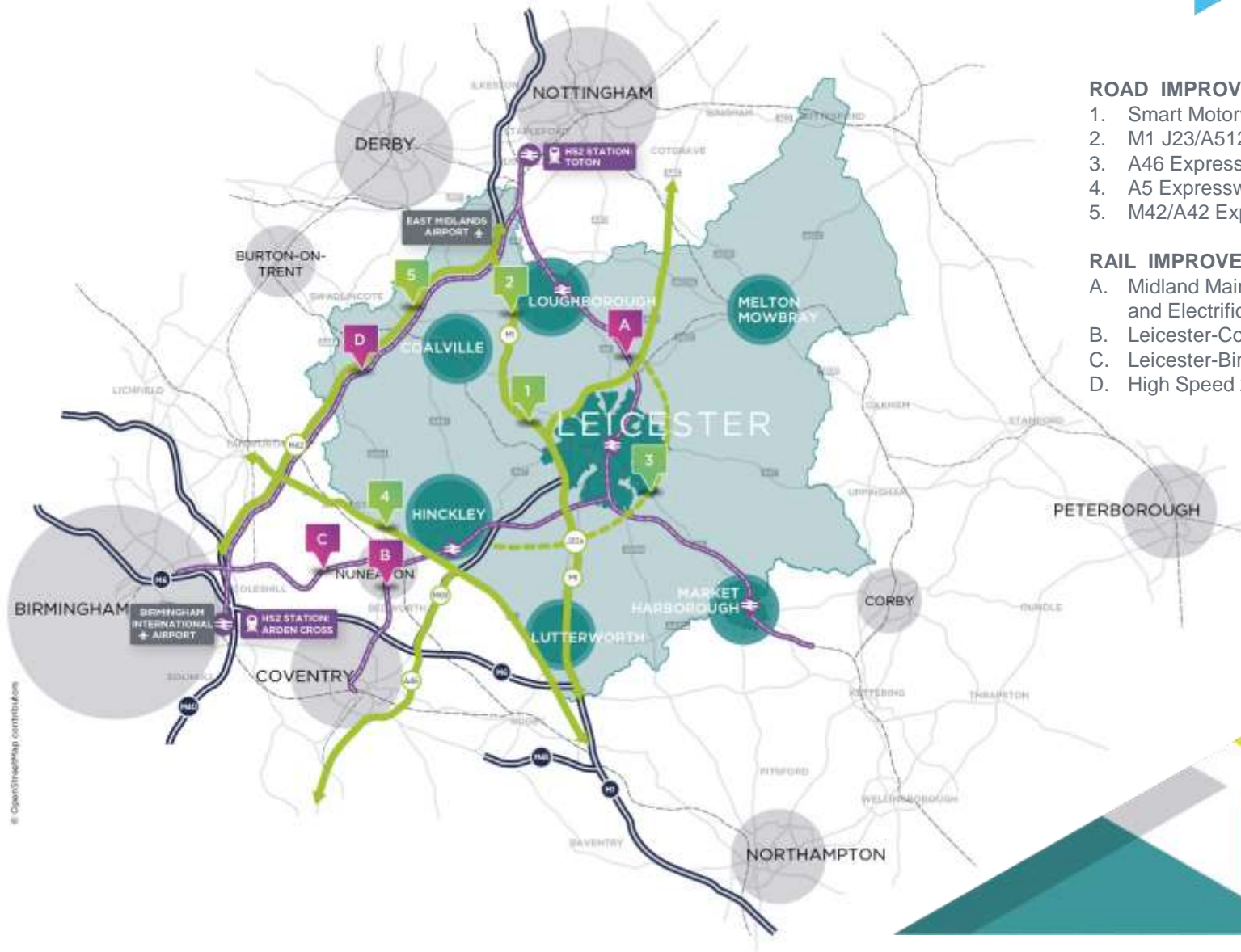
1. Toton Station (High Speed 2)
2. East Midlands Gateway (Strategic Rail Freight Interchange)
3. East Midlands Airport
4. Engineering Skills Training Centre at MIRA
5. MIRA Enterprise Zone
6. Centre for Connected Autonomous Vehicles
7. Birmingham International Airport
8. Arden Cross Station (High Speed 2)
9. Magna Park Distribution Centre
10. Agri-Food and Drink Processing
11. Fosse Park Retail Centre
12. City Centre and Strategic Regeneration Area in Leicester
13. Leicester University
14. De Montfort University
15. Global Space Technologies Hub
16. Space Research Centre & Earth Observation Centre
17. IBM Client Innovation Centre
18. Agri-Food and Drink Processing
19. Loughborough & Leicester Enterprise Zone
20. Loughborough University
21. Life Sciences Opportunity Zone



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INFRASTRUCTURE AND THE MIDLANDS CONNECT STRATEGY



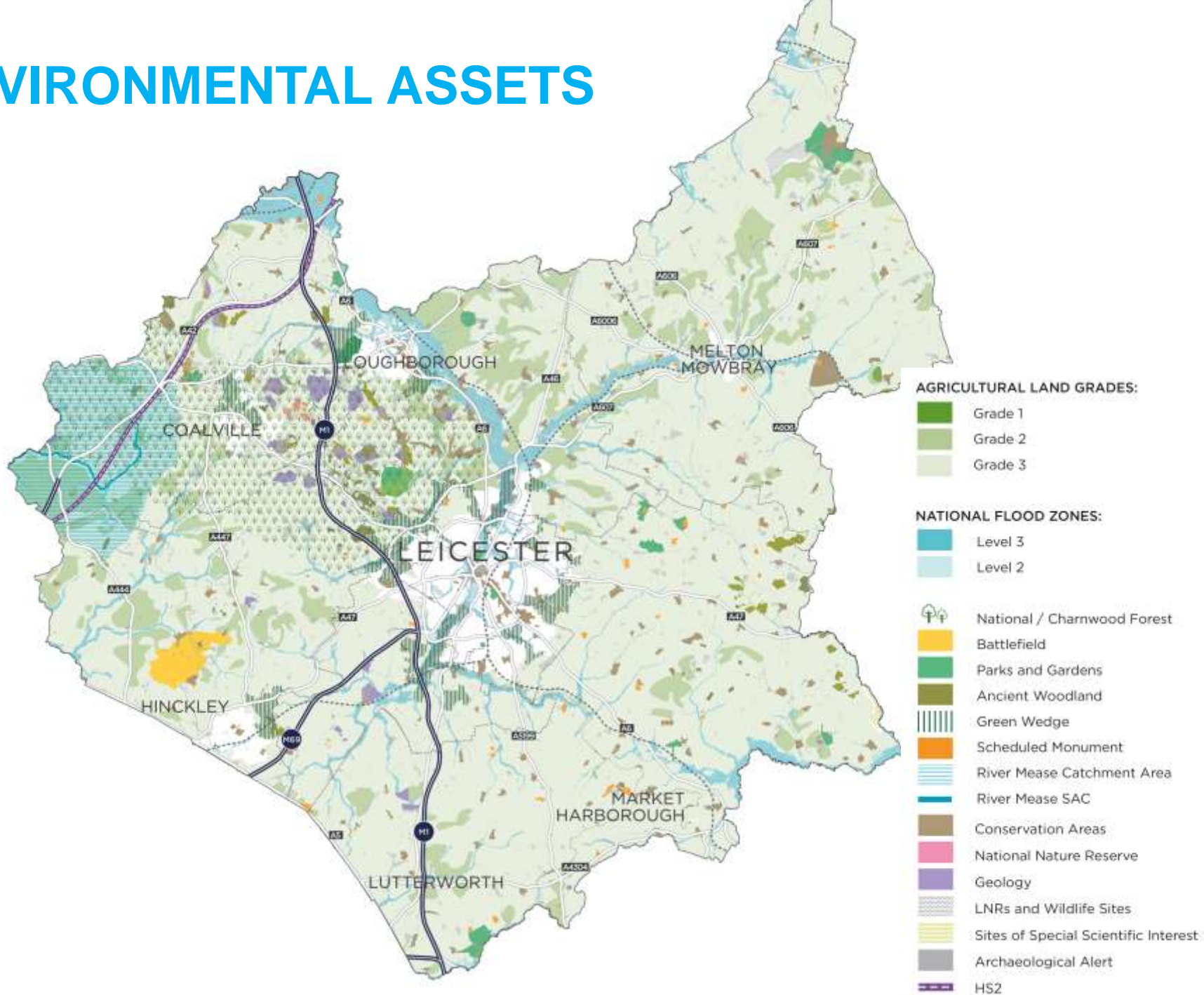
ROAD IMPROVEMENTS

1. Smart Motorway M1 J19-23a
2. M1 J23/A512 improvements
3. A46 Expressway
4. A5 Expressway
5. M42/A42 Expressway

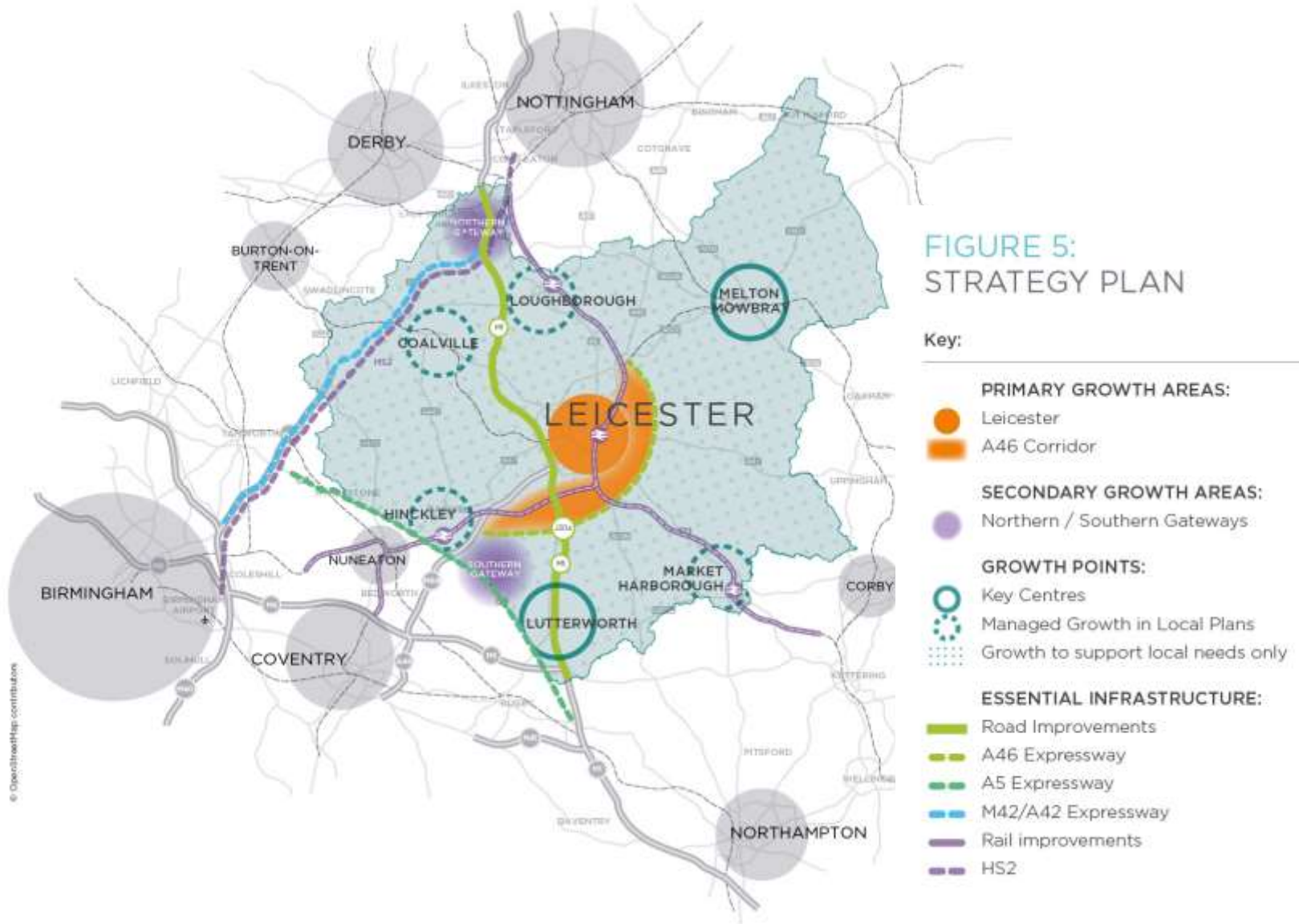
RAIL IMPROVEMENTS

- A. Midland Main Line Upgrade and Electrification
- B. Leicester-Coventry Upgrade
- C. Leicester-Birmingham Upgrade
- D. High Speed 2

ENVIRONMENTAL ASSETS



CONSULTATION DRAFT STRATEGY PLAN





ANY
QUESTIONS?